EXCEL OSPT - PATIENT INTAKE QUESTIONNAIRE

Date: _____

Name: _____

Address: _____

City: _____ State: _____ Zip Code:_____

Home Phone: _____ Cell Phone: _____

Date of Birth: _____ SSN: _____

Email Address: _____

*By providing your e-mail address, you expressly consent to receive e-mails from us. We do not provide or sell your address 3rd party.

Marital Status: S M D W Sex: M F Former Patient: Yes No

How did you hear about us? _____

Patient Employer: _____

Occupation: _____ Full Time/Part Time: _____

Employer Address: _____ Phone: _____

Emergency Contact Name: _____Phone: _____

Relationship to Patient: _____

Referring Physician: _____ Phone: _____

Address: _____

If you are a Medicare patient, have you been involved in a home health episode? Yes No
(Nursing or Therapy Care in your home – Discharge Date: _____)

Is this treatment due to injuries sustained in an accident (Auto, Work, or Wrongful Injury)? Yes No

If related to accident, what type of accident? ☐ Employment ☐ Motor Vehicle ☐ Personal Injury Claim (Wrongful Physical Injury)

Date and City/State of Accident: _____

Is this treatment covered by any other payer than your personal insurance? Yes No

If yes, who? _____

Are you represented by an attorney? Yes No

If yes, Attorney name: _____ Attorney Phone: _____

Auto/3rd Party Information

Were you or another party at fault? _____ Date of Accident _____

Name and address of other party_____

Patient Auto Insurance Company _____ Claim # _____

Claims Mailing Address: _____

Insured's Name: _____

Other party Auto Insurance Company _____ Claim # _____

Claims Mailing Address: _____

Insured's Name: _____

Has the accident been reported? Yes No Is there a police report? Yes No

Workers Compensation

Employer's Name: _____ Employer Ph: _____

City/State where injury occurred? _____

Insurance Company: _____ Claim #: _____

Adjuster Name: _____ Phone #: _____

Address: _____ Fax #: _____

Case Manger Name: _____ Phone #: _____

Address: _____ __ Fax #: _____

Are you currently working full duty? Yes No

Private Insurance

Primary Insurance Company: _____

Name of Policy Holder? _____ Date of Birth _____

Relationship to Patient _____

Policy Holder Employer: _____

ID # _____ Group #: _____

Secondary Insurance Company: _____

Name of Policy Holder? _____ Date of Birth _____

Relationship to Patient _____

Policy Holder Employer: _____

ID # _____ Group #: _____

MEDICATION LIST

Patient Information	
Patient Name:	Date of Birth:
Date of Service:	

Medication List- A current list provided by the referring physician or patient containing the below information can be copied and placed behind this list.

Name	Dosage	Frequency	Route (method taken)

Patient Signature: _____Date:_____

EXCEL OSPT - PATIENT INTAKE QUESTIONNAIRE

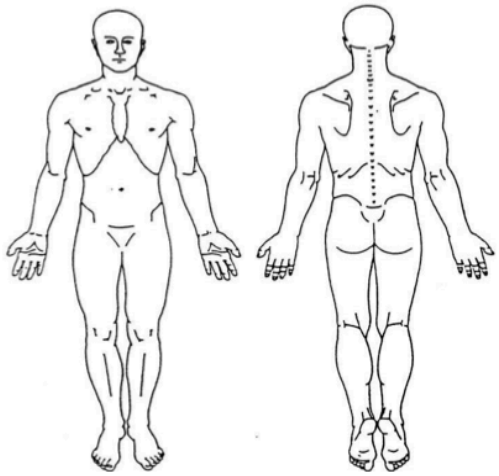
Name _____ **Date of Birth** _____ **Date**_____
Height: _____ **Weight:** _____ **MD Follow up Date:** _____
What is your reason for coming to therapy today? _____
Date of injury or when problem began? _____
How did your problem start? ☐ Lifting ☐ Twisting ☐ Falling ☐ Motor vehicle accident ☐ Bending
Describe: _____
What type of hobbies / activities /exercise did you regularly perform (prior to injury) and how often? _____
_____
Have you had any diagnostic tests (x-ray, MRI, CT scan, etc)? _____
_____

Please mark the location of your pain on the chart below.

Pain at **LOWEST**: Rate your lowest pain level in past week
0 = No pain 10 = Worst pain imaginable
0
0 1 2 3 4 5 6 7 8 9 10

Pain at **WORST**: Rate your highest pain level in past week.
0 = No pain 10 = Worst pain imaginable
0
0 1 2 3 4 5 6 7 8 9 10

Pain **CURRENTLY**: Rate your level of pain at this time.
0 = No pain 10 = Worst pain imaginable
0
0 1 2 3 4 5 6 7 8 9 10



What makes your pain better? _____ What makes your pain worse? _____

Please **CIRCLE** the areas where you have seen a **DECLINE** in your abilities with your most recent condition.

☐ Working	☐ Lifting	☐ Kneeling	☐ Sleeping / Resting	☐ Dressing / Grooming
☐ Sitting	☐ Carrying	☐ Gripping	☐ Getting in / out of bed	☐ Balance
☐ Standing	☐ Bending	☐ Turning head / trunk	☐ Lying Down	☐ Exercise Routine
☐ Walking	☐ Squatting	☐ Driving	☐ Rising from sitting	☐ Other _____

Does your past medical history include any of the following? (**Circle all that apply**)

☐ Cardiac Problems	☐ High Blood Pressure	☐ Pacemaker	☐ Cancer
☐ Fibromyalgia	☐ Diabetes	☐ Osteoarthritis	☐ Rheumatoid Arthritis
☐ Seizures	☐ Depression	☐ Asthma	☐ Orthopedic Problems
☐ GI Problems	☐ Kidney Problems	☐ Multiple Sclerosis	☐ Muscular Dystrophy
☐ Parkinson's Disease	☐ Drug / Alcohol Dependency	☐ Infectious Disease	☐ Autoimmune Disease
☐ Stroke / TIA	☐ Open Wound	☐ Brain Injury	☐ Concussion
☐ Spinal Cord Injury	☐ COPD	☐ Lung Disease	☐ Pregnancy
☐ Urinary Incontinence	☐ Bowel Incontinence	☐ Pelvic Pain	

BALANCE

- Have you had two or more falls within the past year? Yes / No
- Have you had one fall resulting in injury within the past year? Yes / No

Please list any major surgeries with dates _____
List allergies (medication, latex, etc)_____
List all medications you are currently taking: ☐ See List attached ☐ None
What are your goals for therapy? _____
PATIENT SIGNATURE_____

Acknowledgement of Receipt of HIPAA Notice of Privacy Practices

Patient Name: _____ Case Code: _____

In an effort to comply with HIPAA (Health Insurance Portability Accountability Act) regulations, we need you to complete the following information. Please list any person other than your doctor with whom we may discuss your private health information or financial matters:

Name	Relationship	Phone Number

*I understand I can withdraw the above at any time, with a written request. I also understand that it is my responsibility to ensure that anyone listed above does not disclose or use any of the information without discussing it with me first.

I, the undersigned, hereby consent to receive notifications from Excel Orthopedic and Sports Physical Therapy (hereinafter referred to as "Excel OSPT"), which notifications may include my PHI, by the following methods of communication that I indicated below, with a full understanding of the risks involved with such notifications from Excel OSPT. I agree to assume all responsibility for informing Excel OSPT in writing of any changes to any of the methods of communications that I indicated below and for ensuring that the methods of communication that I indicated below are secure, with password protection used where applicable. I further agree that Excel OSPT shall not be held liable for any unauthorized disclosures of my PHI to a third party through any of the methods of communication I authorized below or for any fees and/or restrictions that may be imposed upon me for receiving notifications from Excel OSPT:

☐ Mobile Device*: (_____)_____

☐ Text Message*: (_____)_____

☐ E-Mail: _____

*Standard message rates, data rates, and/or restrictions may apply, and by consenting to receive notifications from Excel OSPT you agree to be solely responsible for all message fees and/or data fees that you incur from receiving notifications from Excel OSPT.

I have had the opportunity to review, read, and request a copy of the Excel OSPT HIPAA Notice of Privacy Practices.

Patient/Guardian Printed Name: _____

Patient/Guardian Signature: _____ Date: _____